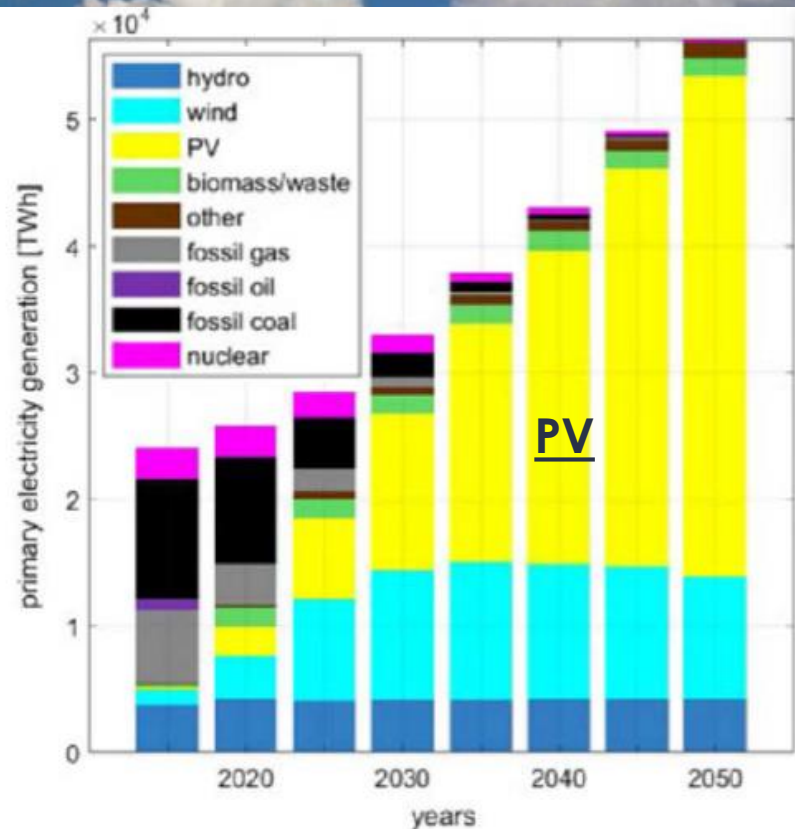


From new generation mainstream Photovoltaic technologies to optimized integration for buildings, agriculture and transport

Matthieu Despeisse / 01.12.2022

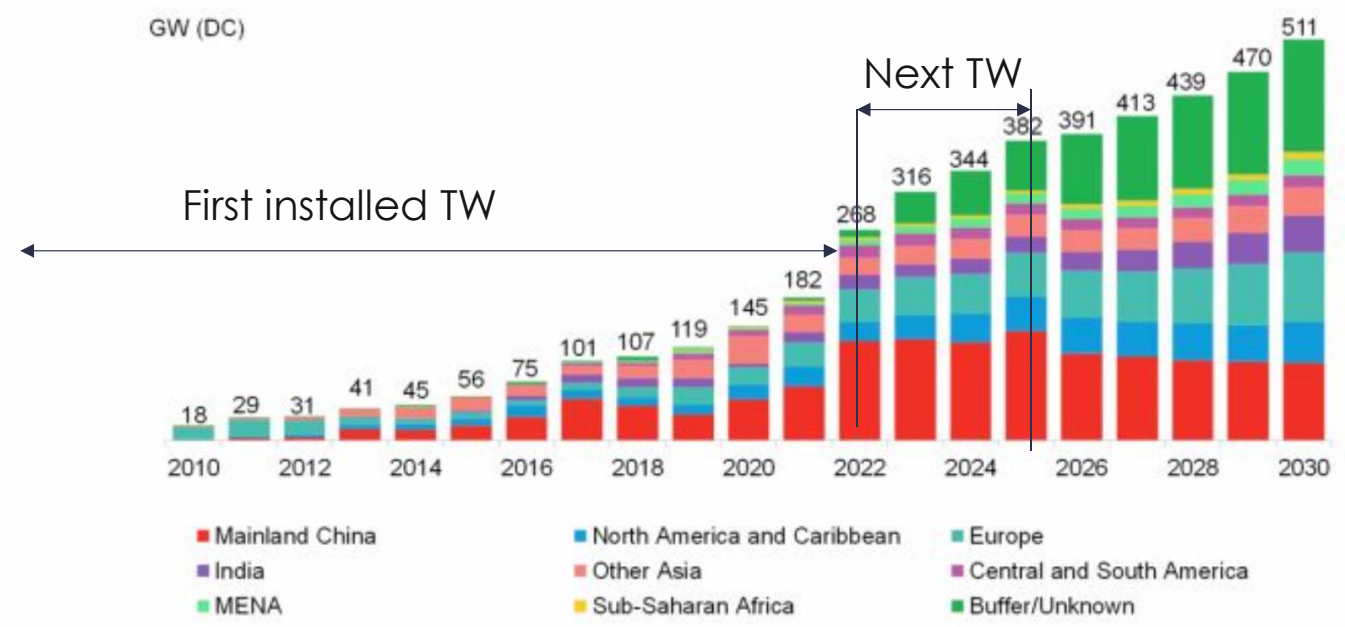




The PV ERA is just starting

Solar build, historical and forecast mid scenario to 2030

Installed GW per year



Source: BloombergNEF Note: MENA = Middle East and North Africa

<https://ieeexplore.ieee.org/document/9837910>

PV Module low cost + TW scale + large electricity contribution to global mix



Drivers of Technological improvements on going for PV Modules

EFFICIENCY increase

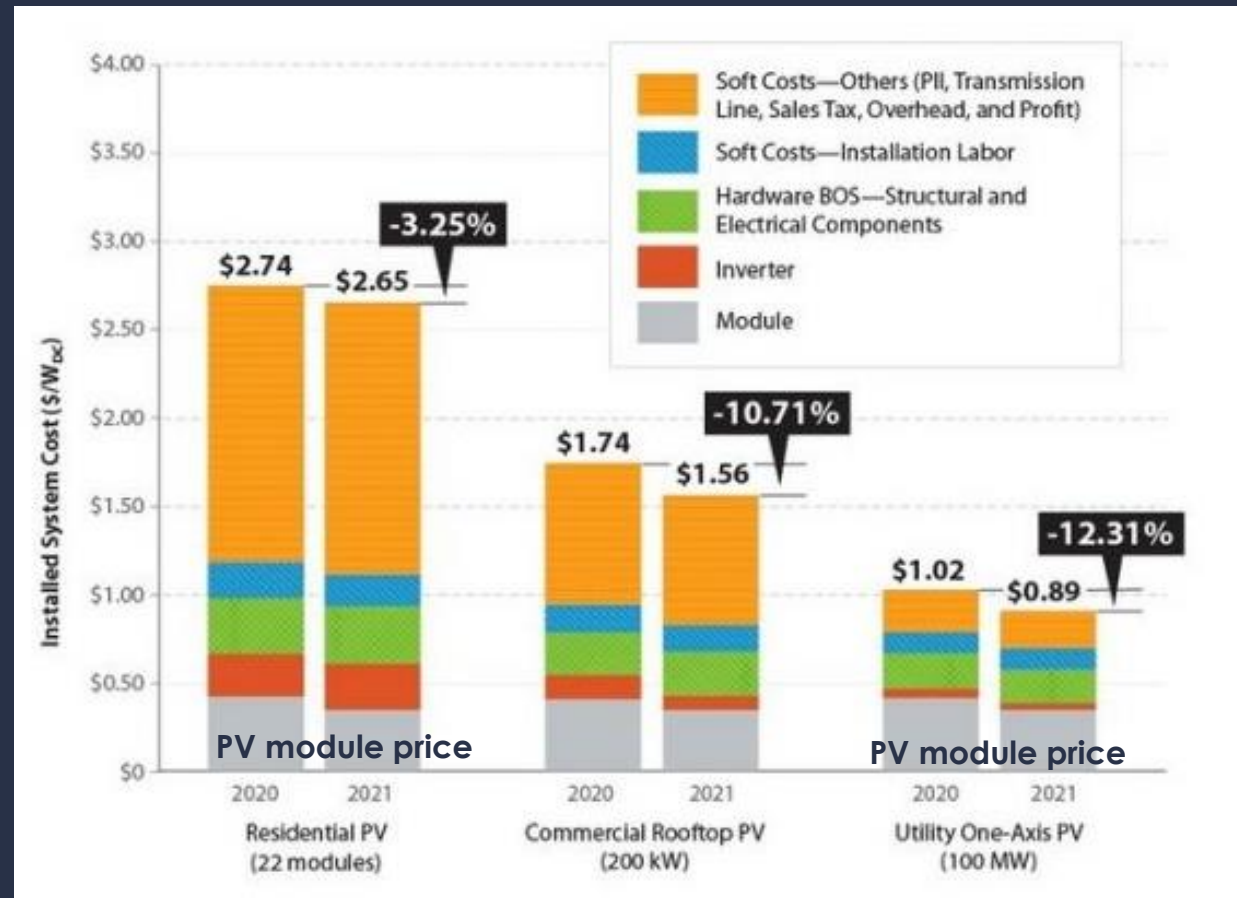
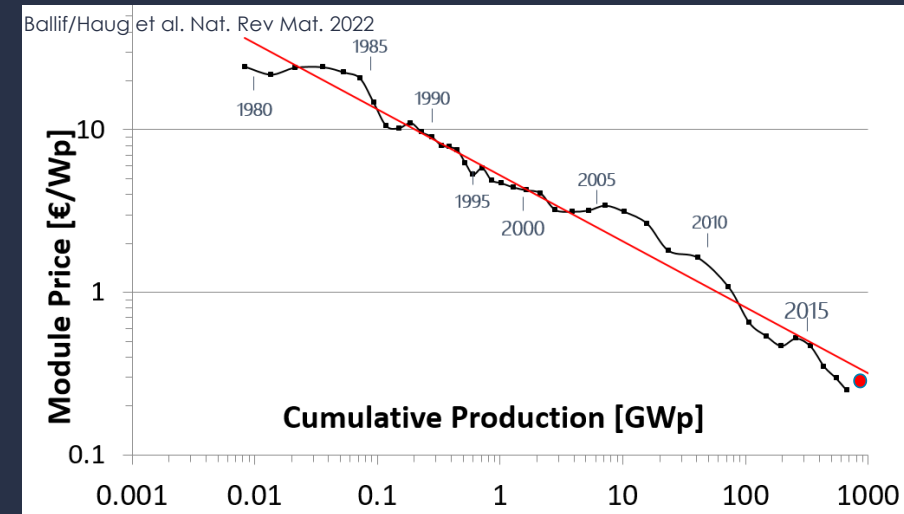
ENERGY YIELD increase

SUSTAINABILITY

AGILE SUPPLY CHAINS PV

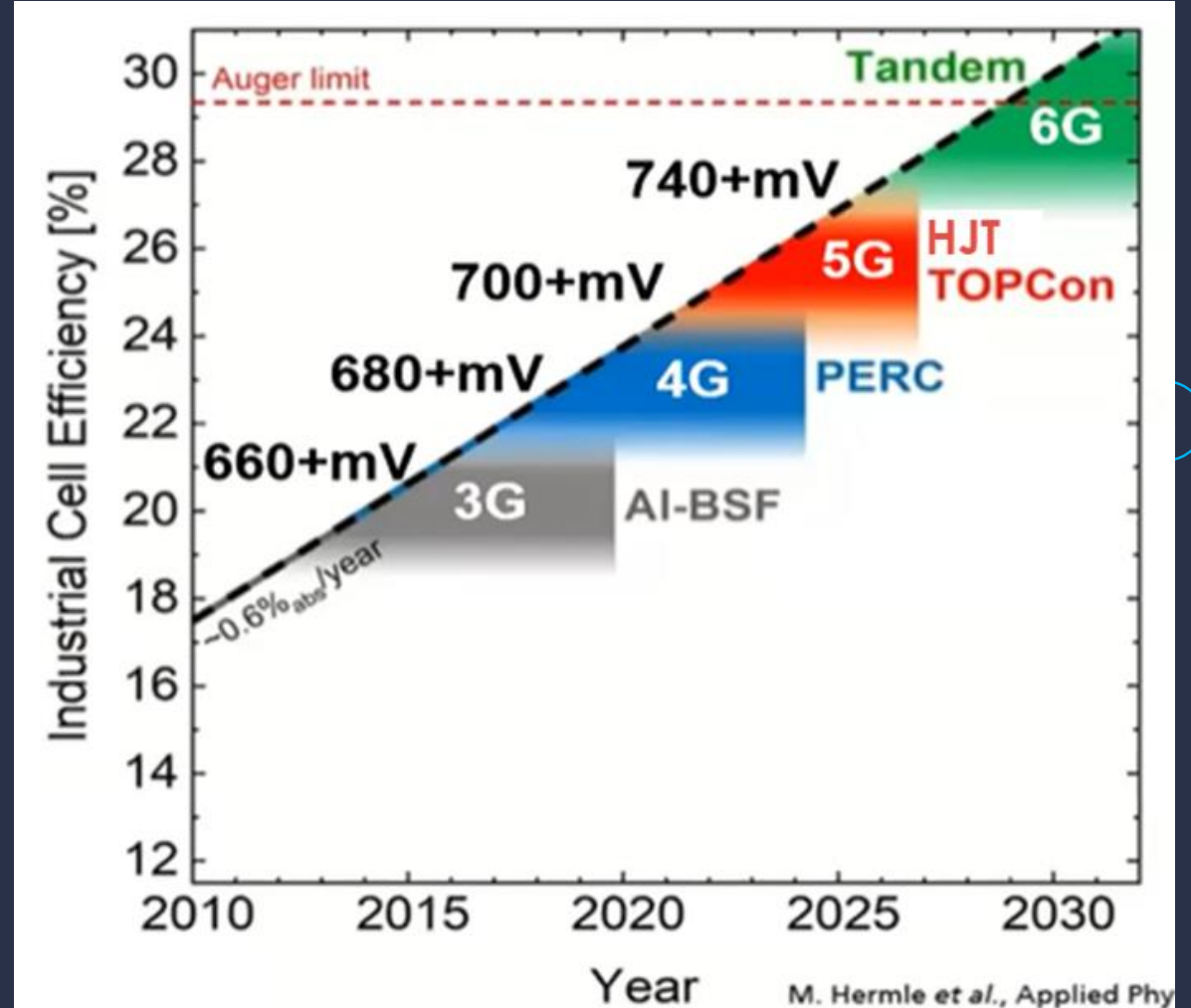
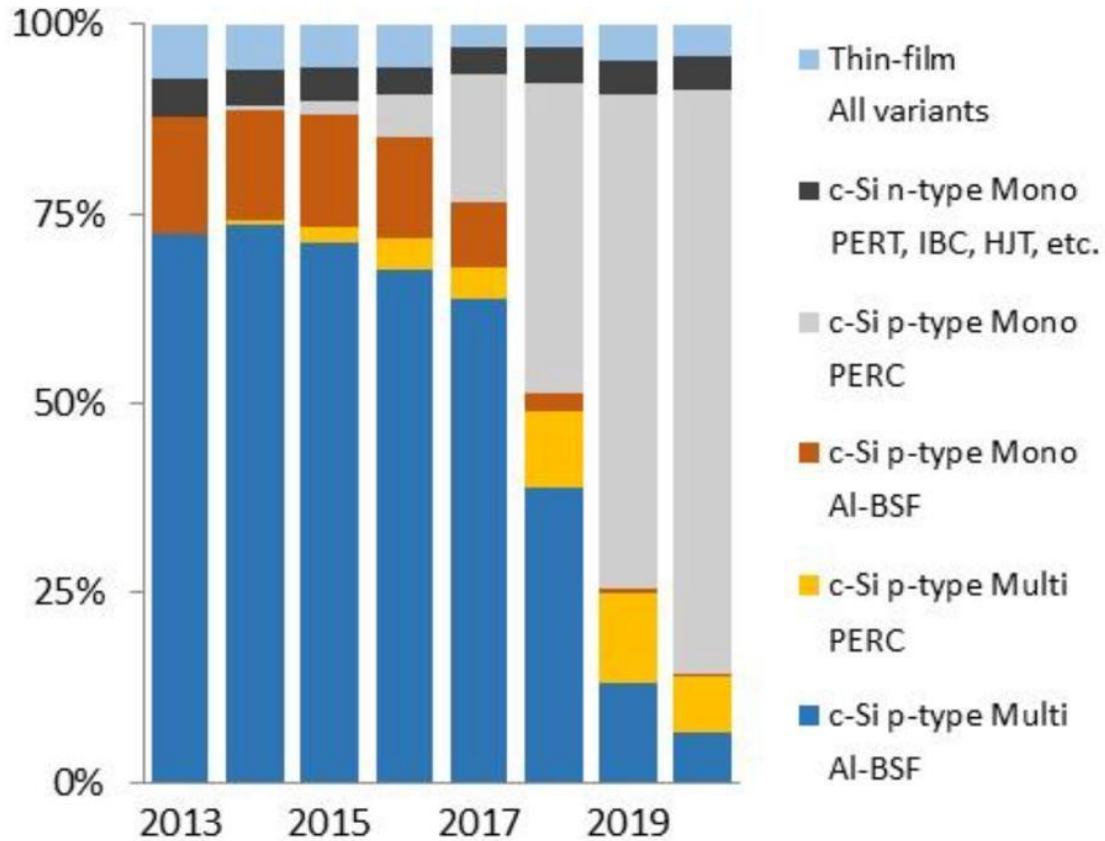
EXTENDED PV PROD. TIMES

DUAL LAND - INTEGRATION



Change in the PV industry lead by need for higher efficiency

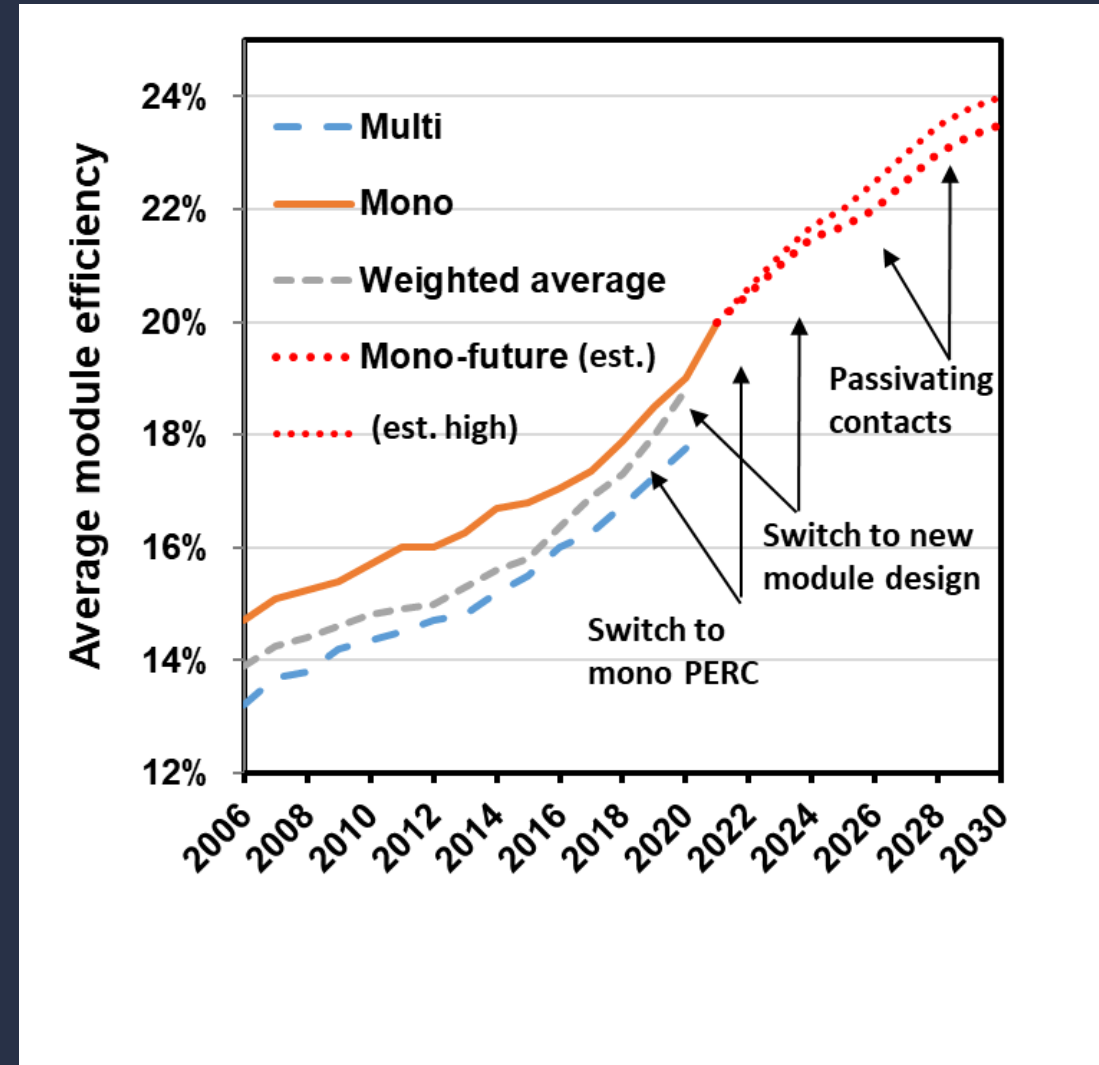
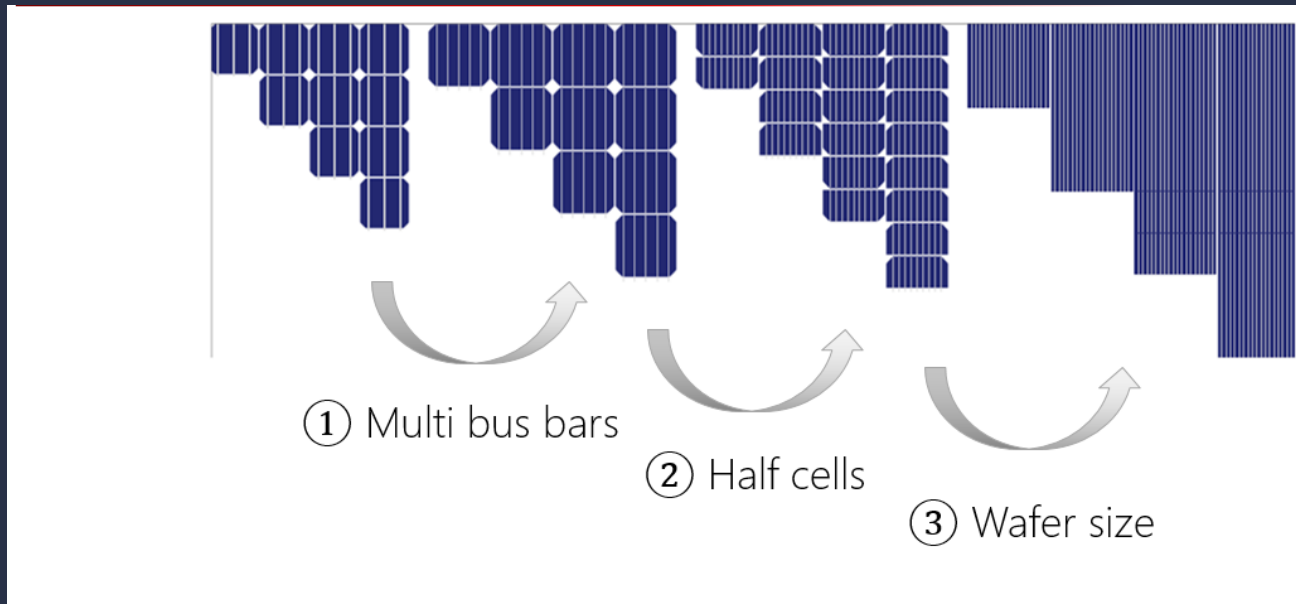
PV Technology Shares by Production



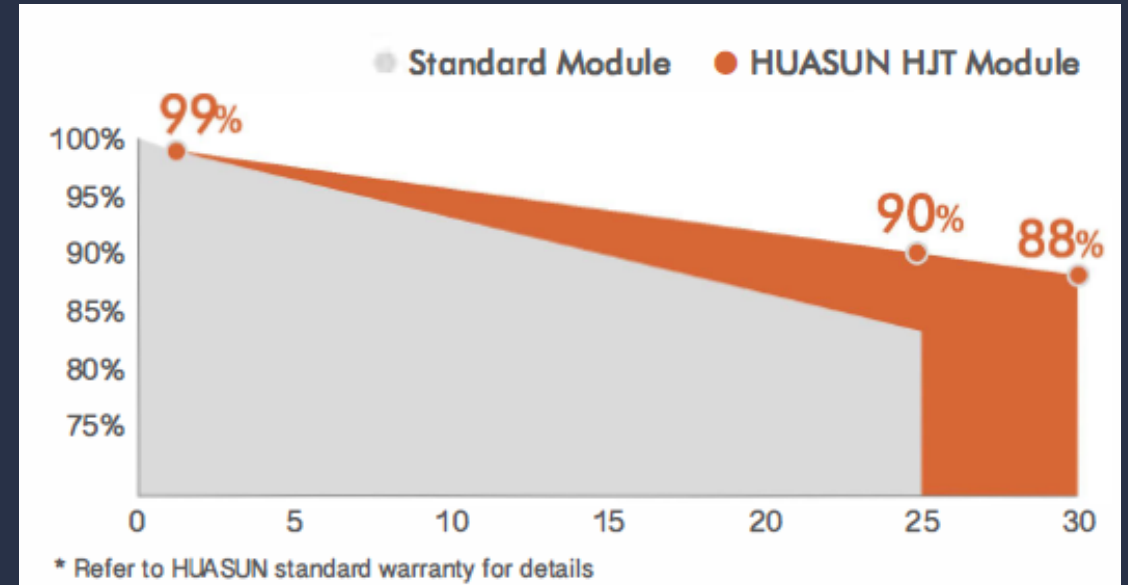
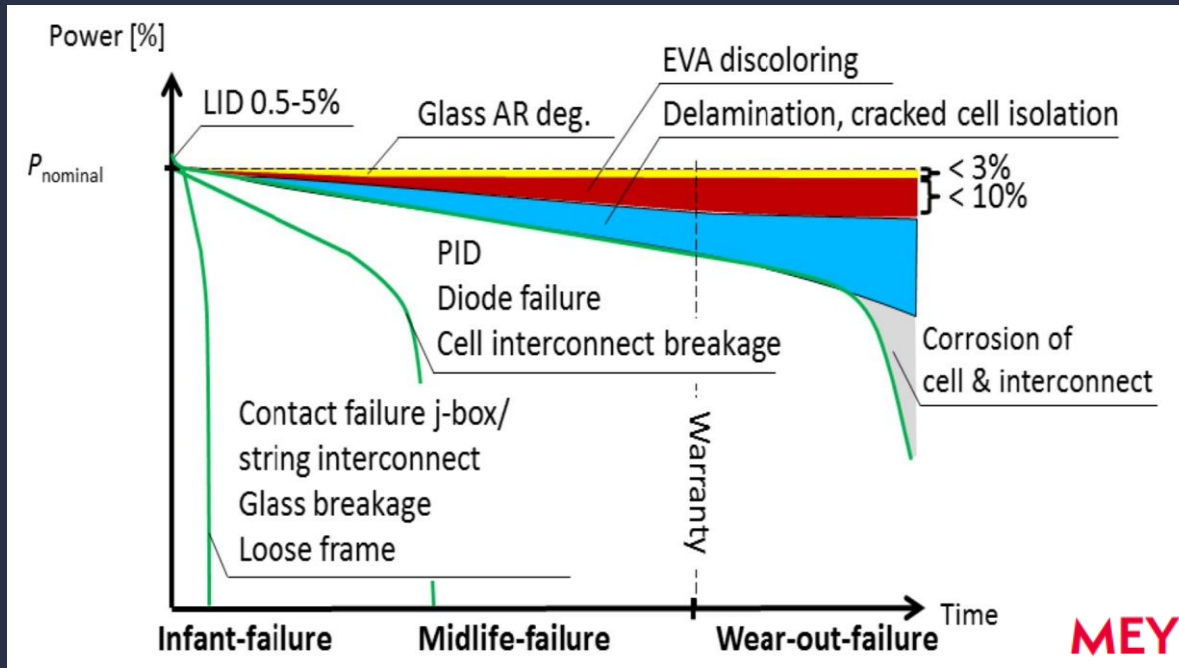
PV MODULE EFFICIENCY INCREASE : 0.4-0.5% gain per year, average 21.5-22.5% in 2025

Using high efficiency cells + switch to wire interconnect (less shadowing), reduced series resistance, less empty areas, larger modules

Practical limit at 24-25% for silicon modules



TOWARDS HIGHER ENERGY YIELDS : minimized performance loss



MEYER BURGER WARRANTY

Product Warranty [y]	30
Power Warranty [y]	30
Power after 1 year	$\geq 99\%$ of nominal power
Annual Degradation [%/y]	0.20
Power after 30 years	$\geq 93.2\%$ of nominal power

Warranty conditions apply

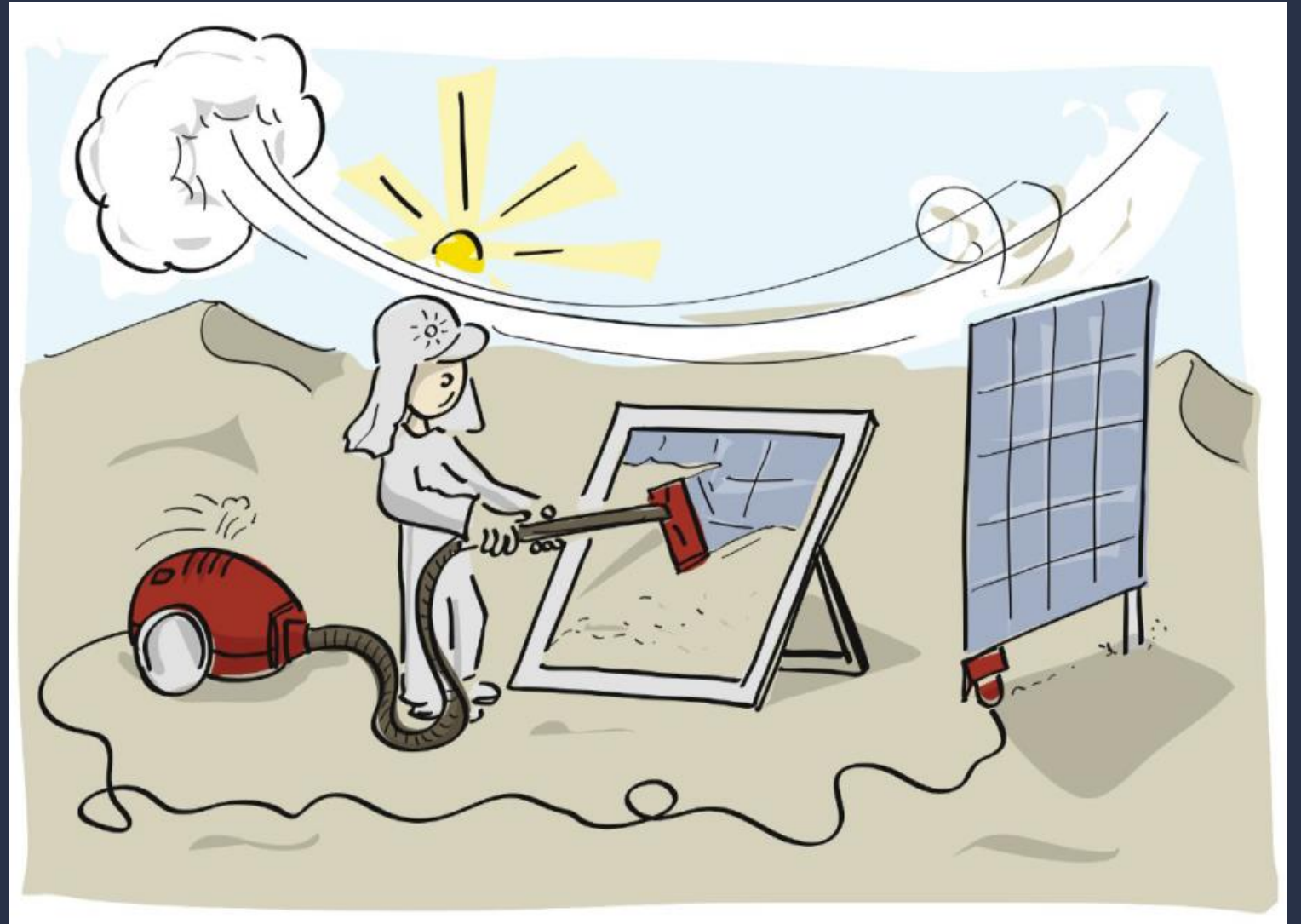
TOWARDS HIGHER ENERGY YIELDS

BIFACIALITY

THERMAL COEFFICIENT

SOILING MANAGEMENT

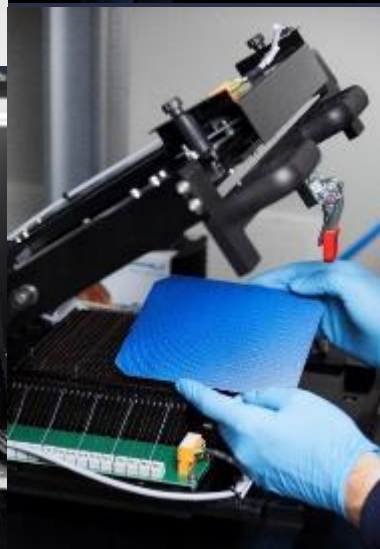
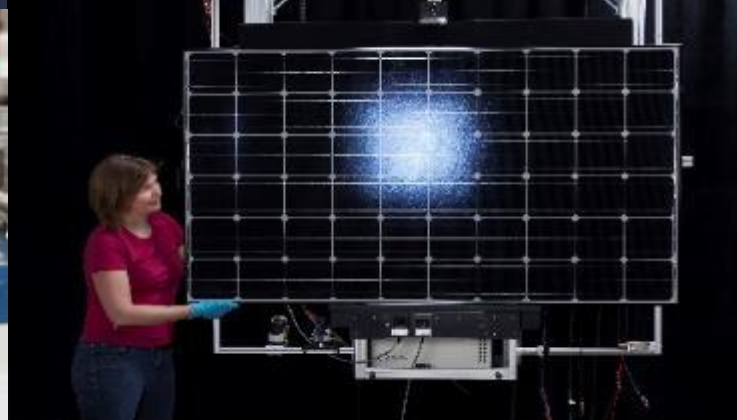
SHADOWING MANAGEMENT



CSEM PV-CENTER: 2'000 m2 research & piloting infrastructure / from R&D to pre-production

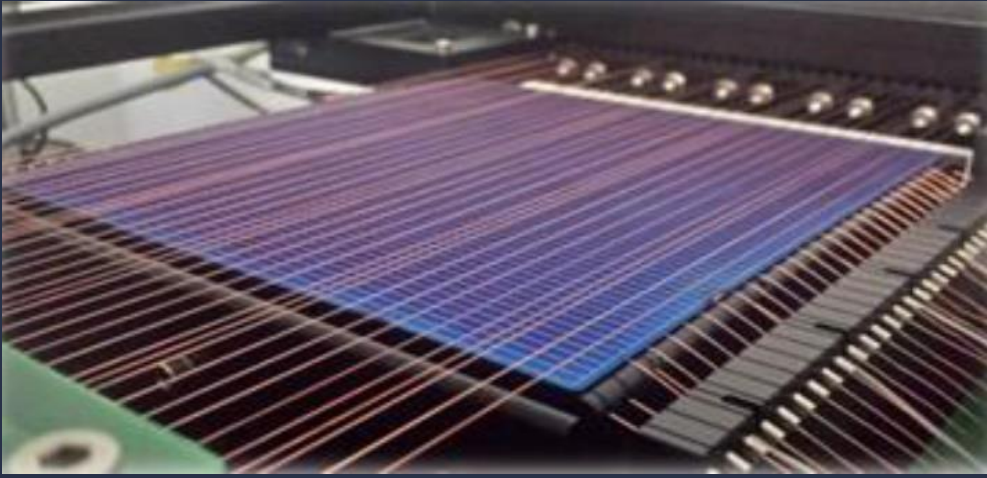
Technology transfer
Innovation

 csem



 csem

CSEM PIONEER OF SILICON HETEROJUNCTION TECHNOLOGY



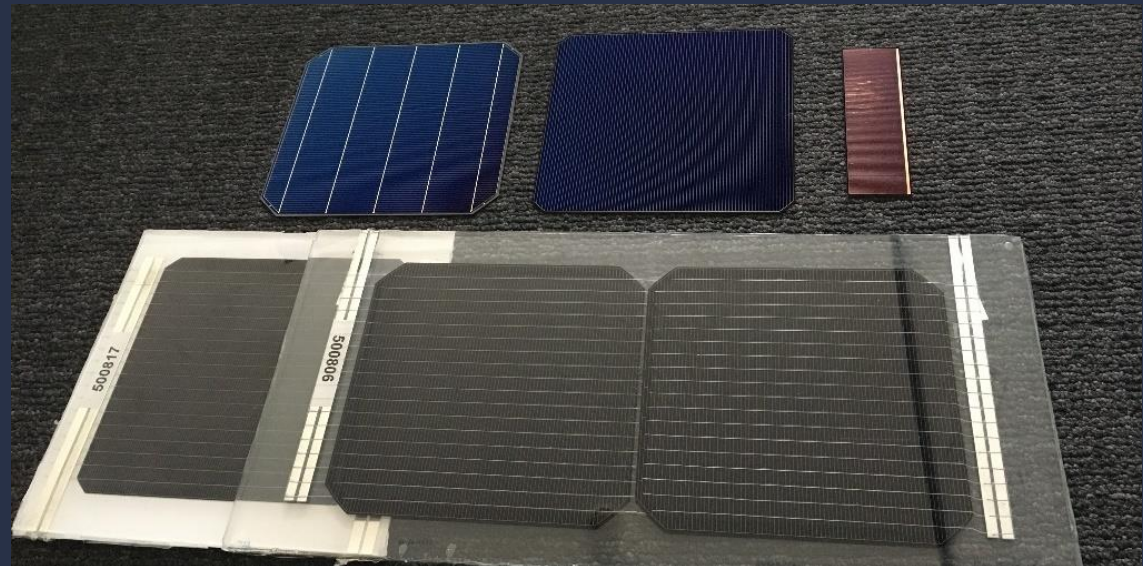
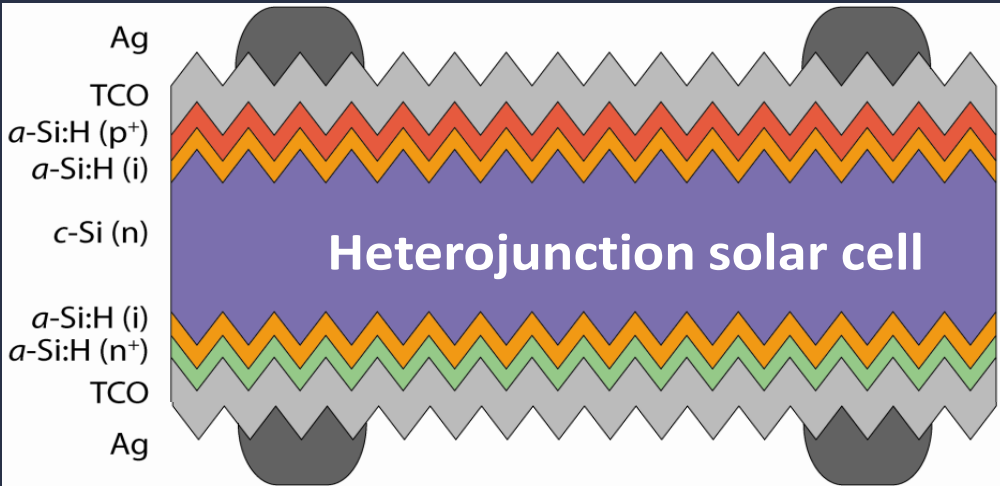
HJT development and transfer program initiated in 2008

HJT SmartWire module solution program initiated in 2013

Demonstrated > 24 % on full area cell in 2017

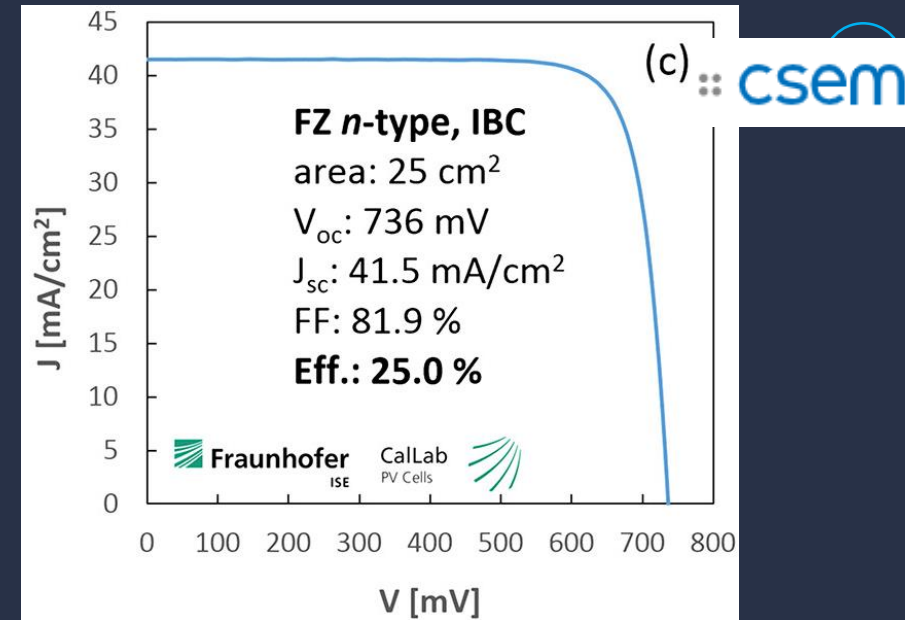
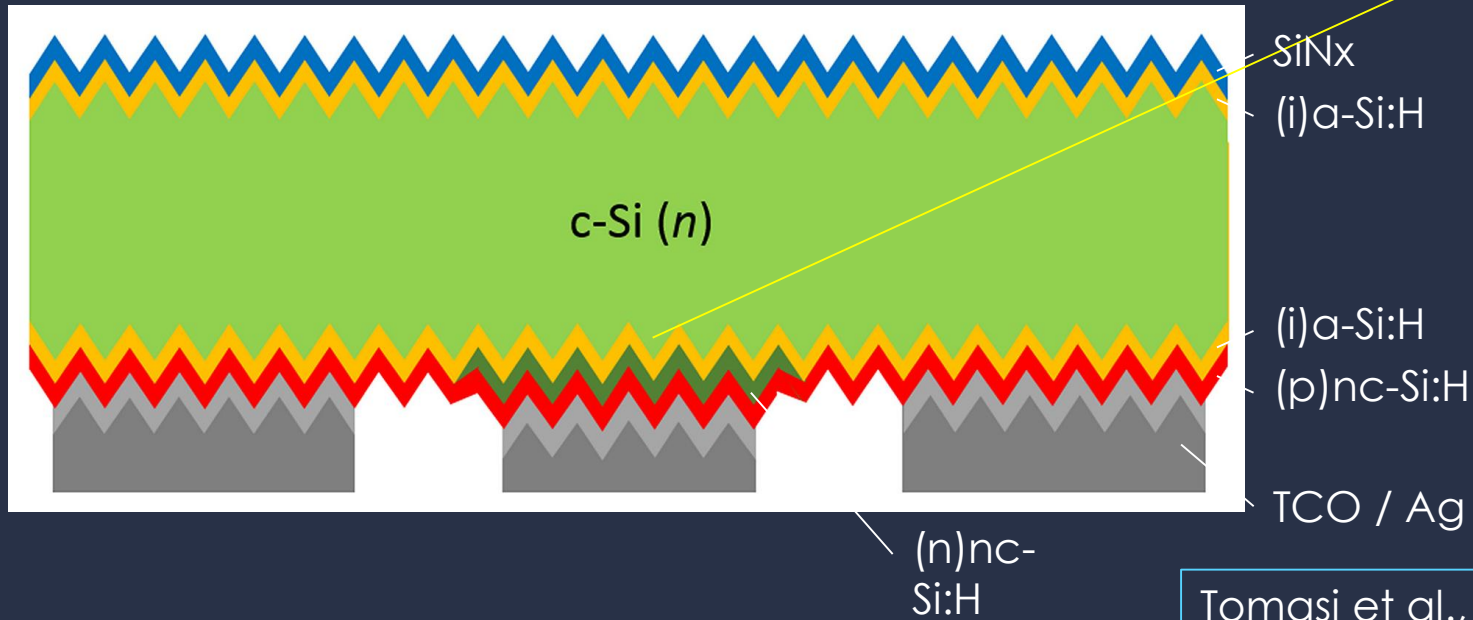
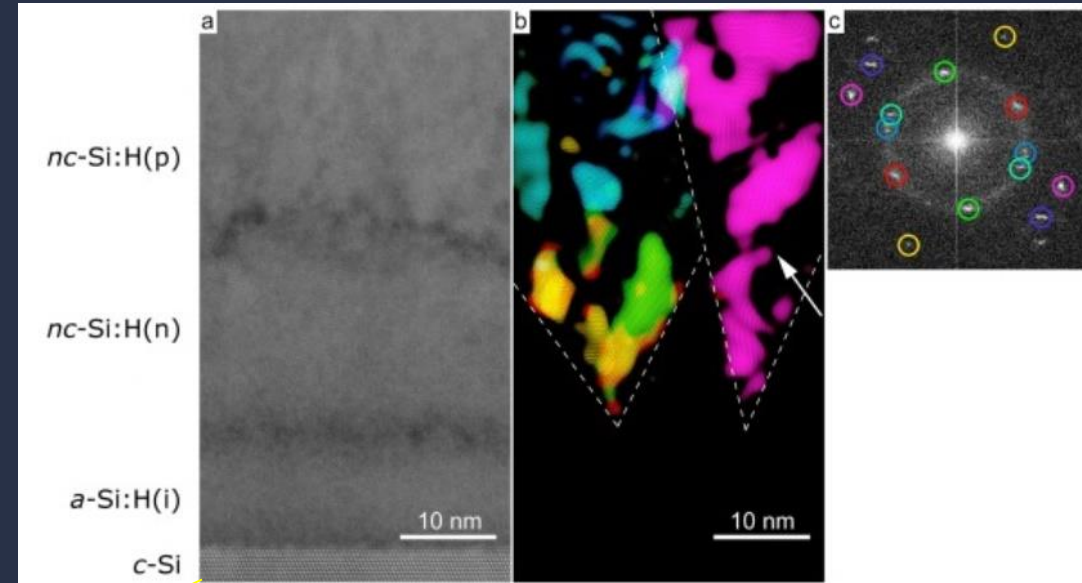
Demonstrated ultra high reliability SmartWire 2019

High efficiency, high bifaciality, low thermal coefficient, high reliability, high energy yield



Next step for Heterojunctions: All contacts at the back

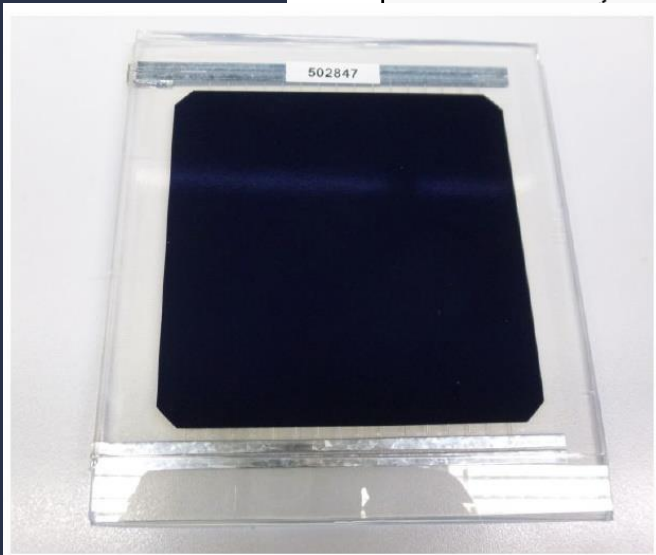
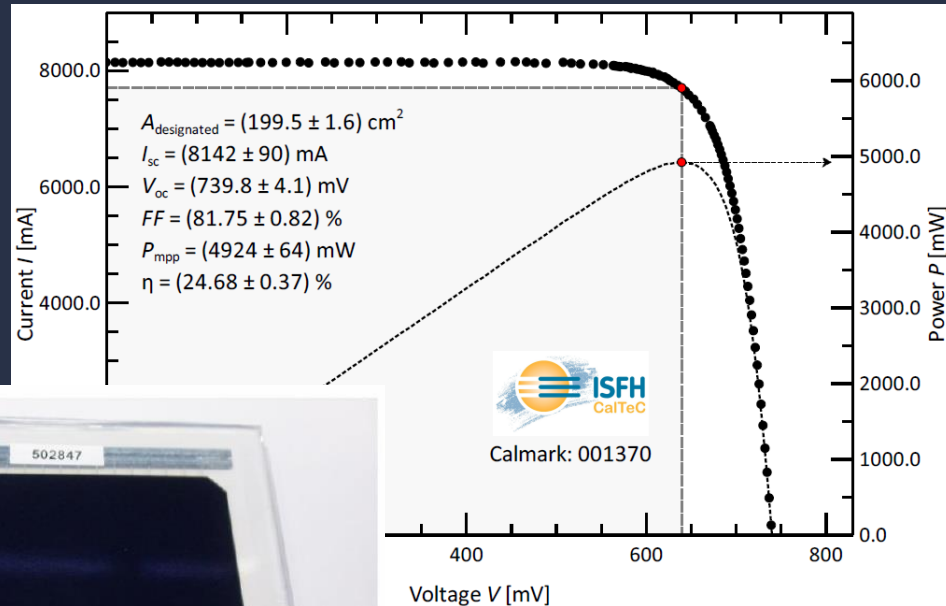
- Tunnel (n+/p+ omic contact) heterojunction IBC with simple processing.
- 2 patterning steps, 1 alignment.



Tomasi et al., Nature Energy, 2017
 Descoedres et al., Prog. Photov. 2020

Some R&D activities in Neuchâtel

- World record single-cell **laminates** with tunnel-IBC + SmartWires® :



✓ 24.7 % efficiency:
world record for a
laminate !

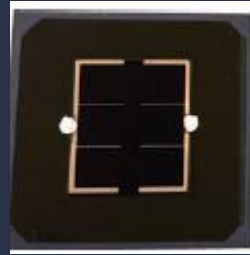
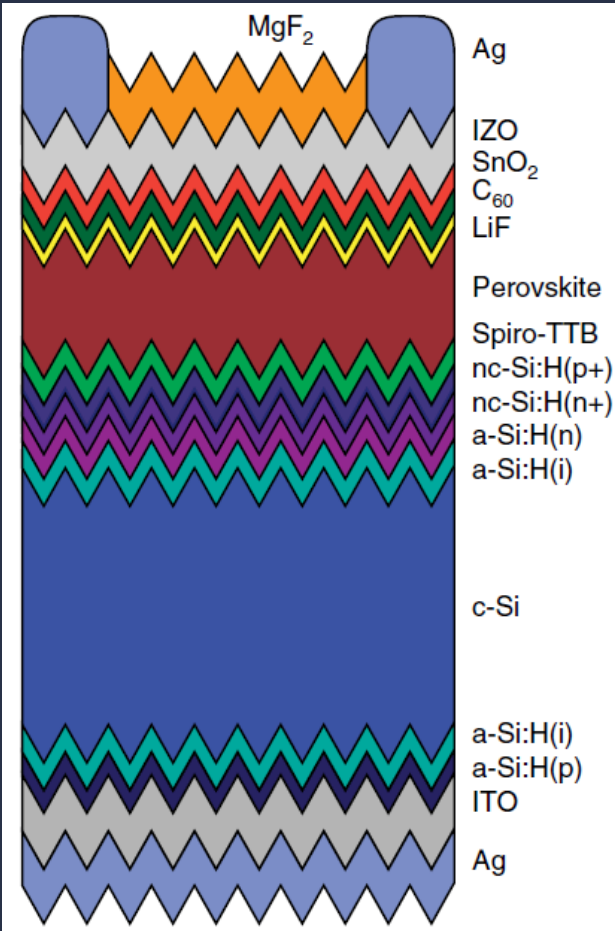
- First 60-cell tunnel-IBC module in glass/backsheet configuration:



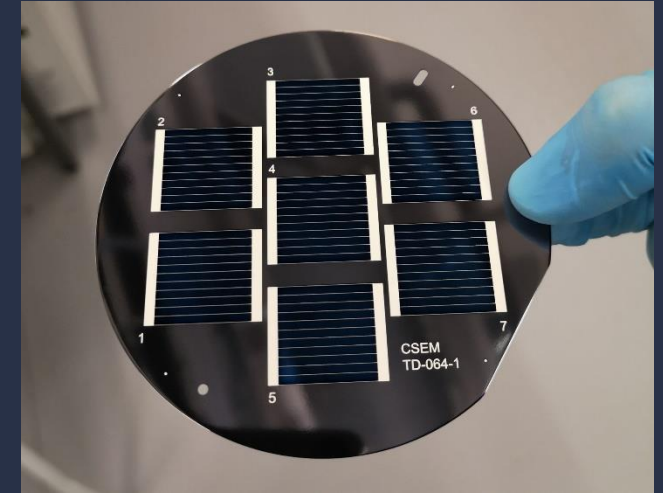
Large EU pilot-line Project pilatus (Meyer Burger, EPFL, CSEM, kick-starts 1.10.2022)



Cells above 30% ? Perovskite/silicon tandem solar cell



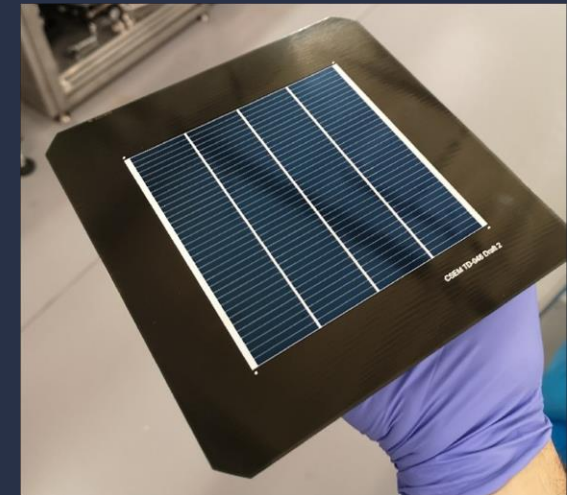
EPFL PV-lab:
Certified > **31.3 %***



CSEM : **29.5%** on 25 cm²

12

Upscaling ongoing...



Sahli et al. Nature materials 2018

**EFFICIENCY
increase**

**ENERGY YIELD
increase**

SUSTAINABILITY

**AGILE SUPPLY
CHAINS PV**

**EXTENDED PV
PROD. TIMES**

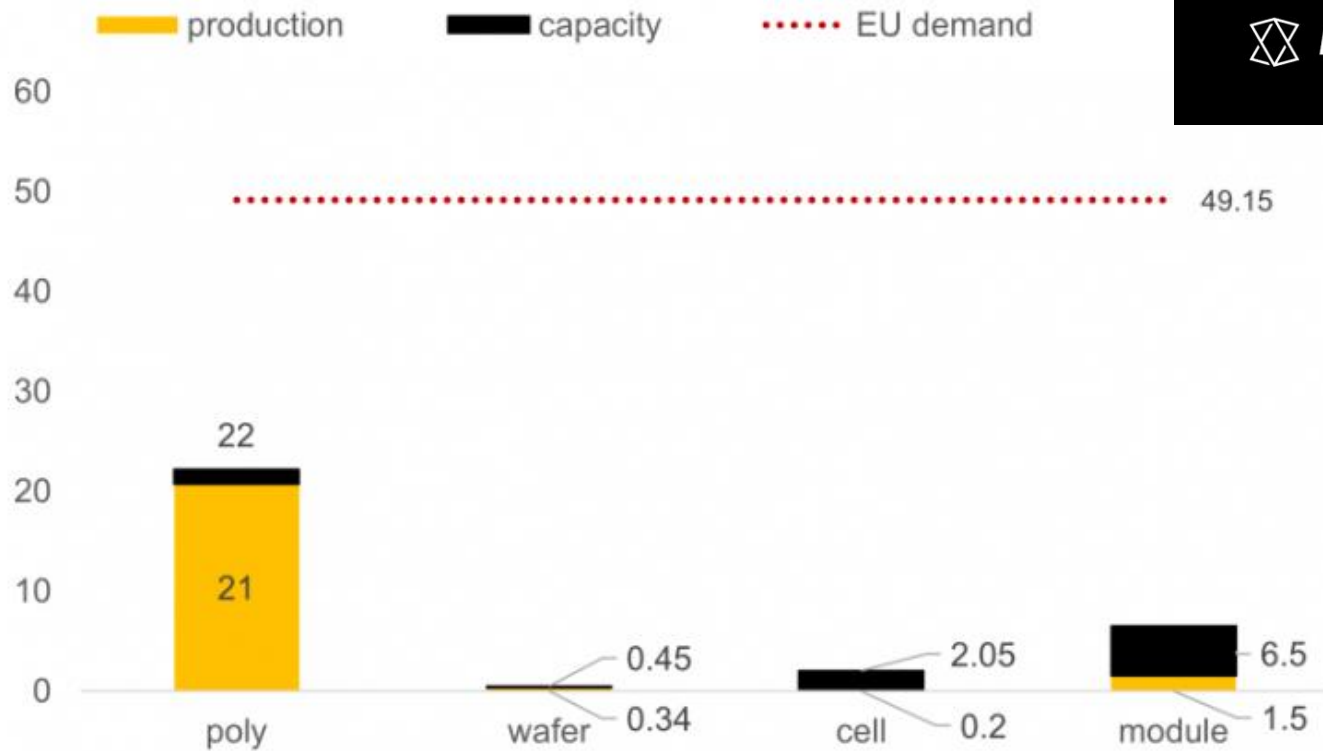
**DUAL LAND -
INTEGRATION**



RePower EU with Solar: The 1TW EU Solar Pathway for 2030



European manufacturing capacity in 2022, Unit:GW



 MEYER BURGER

**EFFICIENCY
increase**

**ENERGY YIELD
increase**

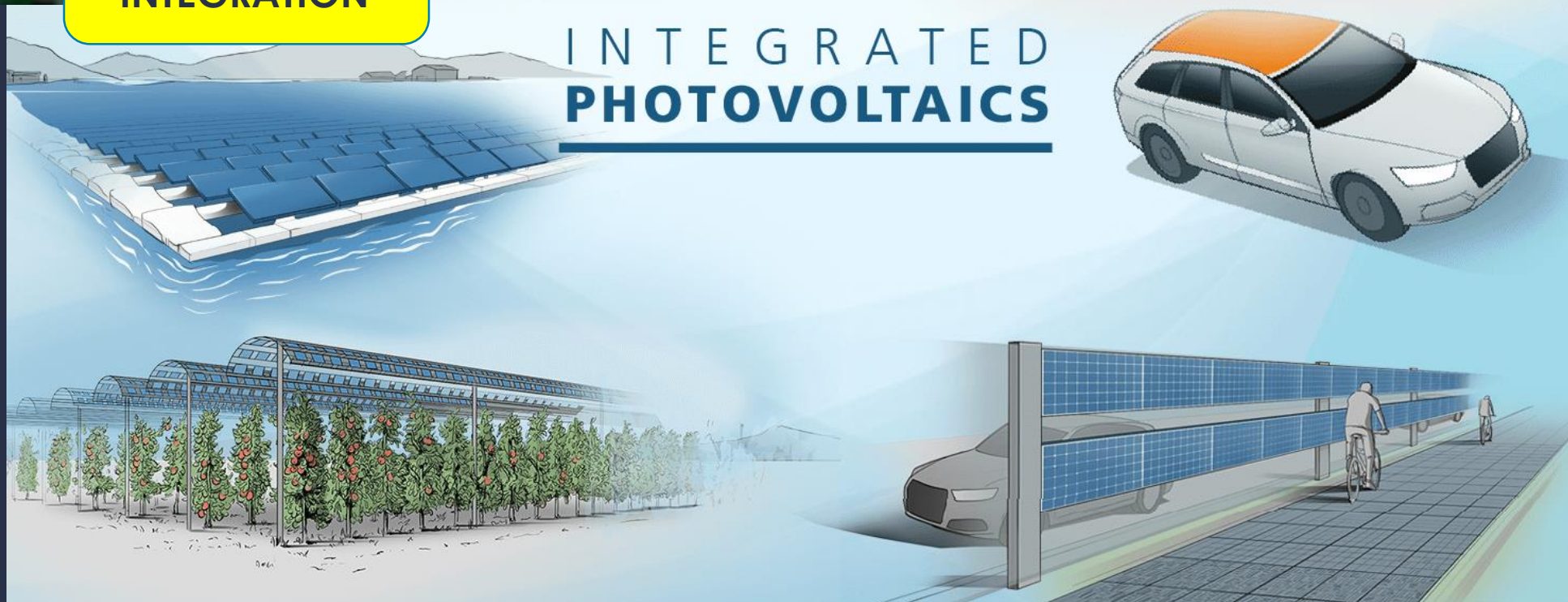
SUSTAINABILITY

**AGILE SUPPLY
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PROD. TIMES**

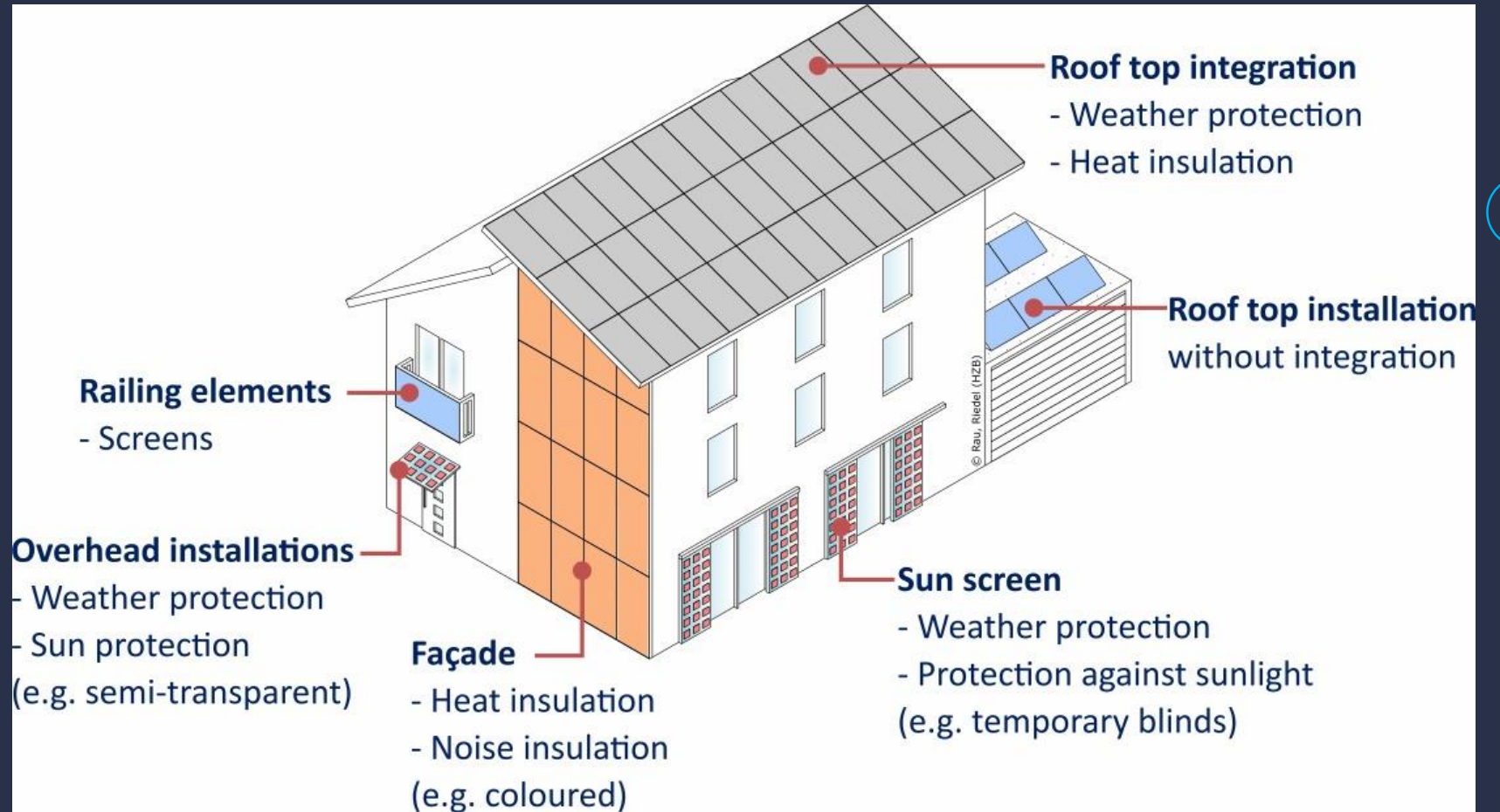
**DUAL LAND -
INTEGRATION**

INTEGRATED PHOTOVOLTAICS



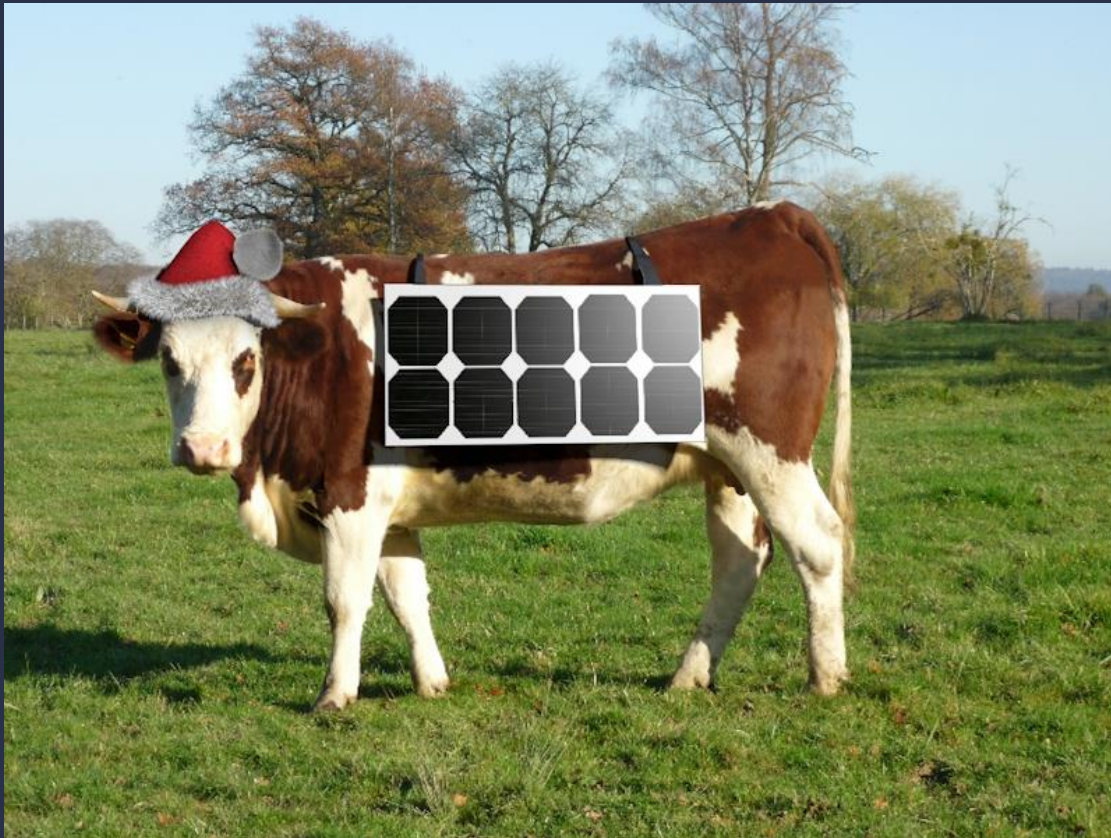
Whatever scenario, we need to cover a large part of the buildings with PV in many countries

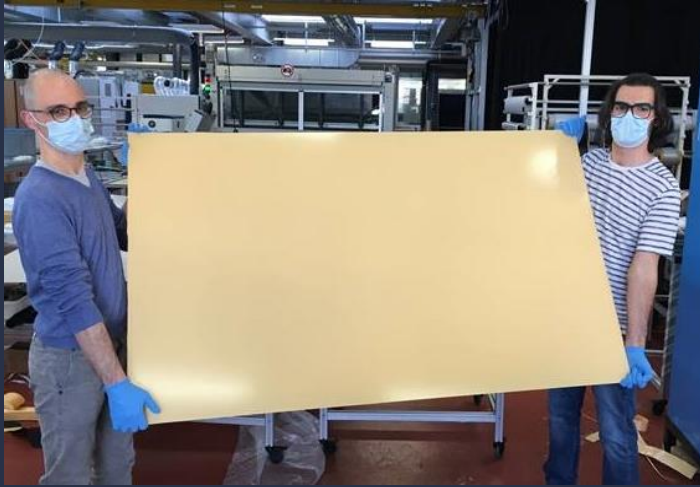
Massive solarisation of building



Switzerland, sensitive to acceptance in Rural and Urban Environment

Sensitive to aesthetics





csem
FACING THE CHALLENGES OF OUR TIME

SOLAXESS
WHITE & COLOR SOLAR TECHNOLOGY





SOLAXESS⁺
white solar technology

3S Solar Plus

csem
FACING THE CHALLENGES OF OUR TIME

csem



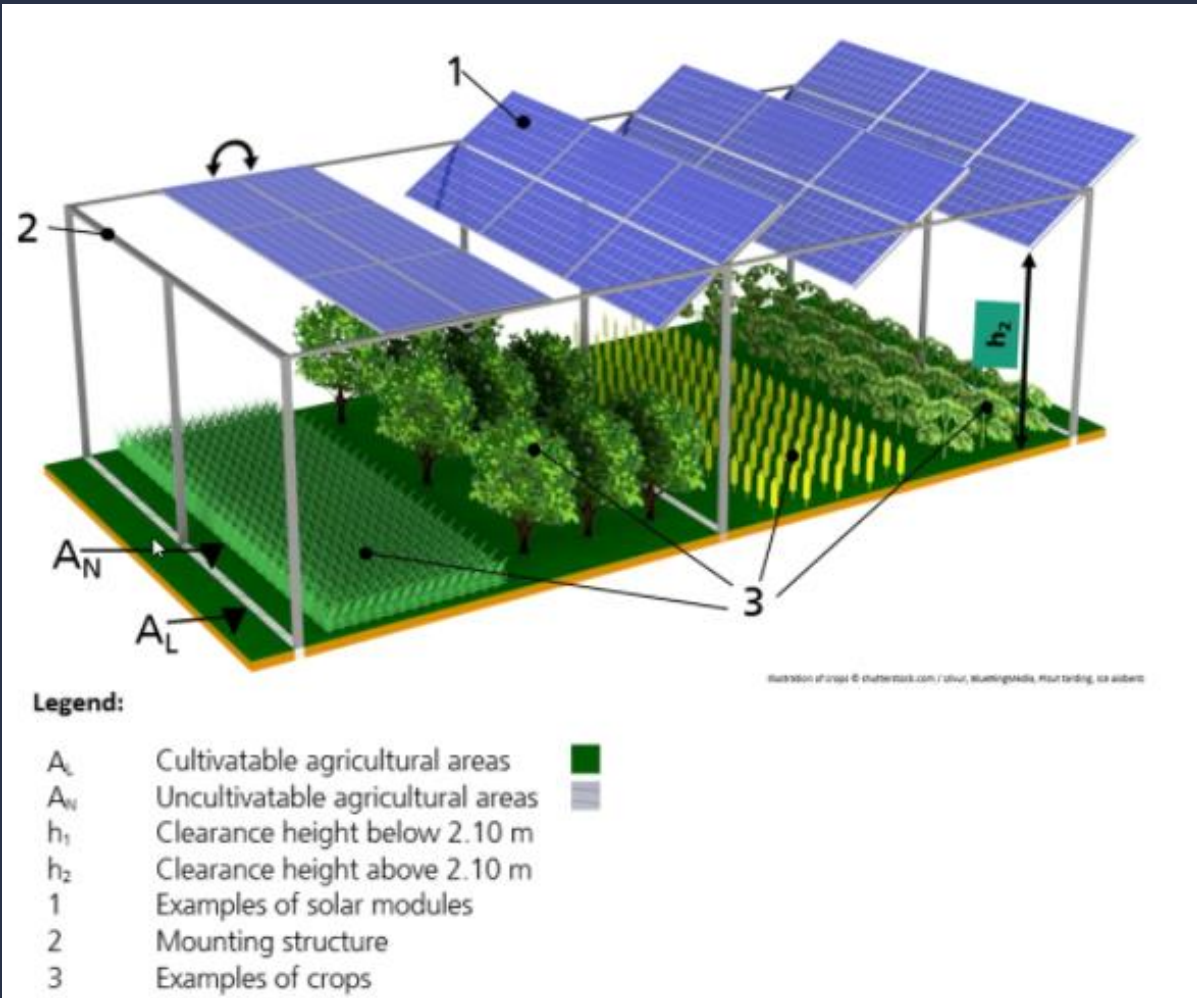
Elegance : a HIGHLIGHT

FREESUNS
SOLAR  ROOFS

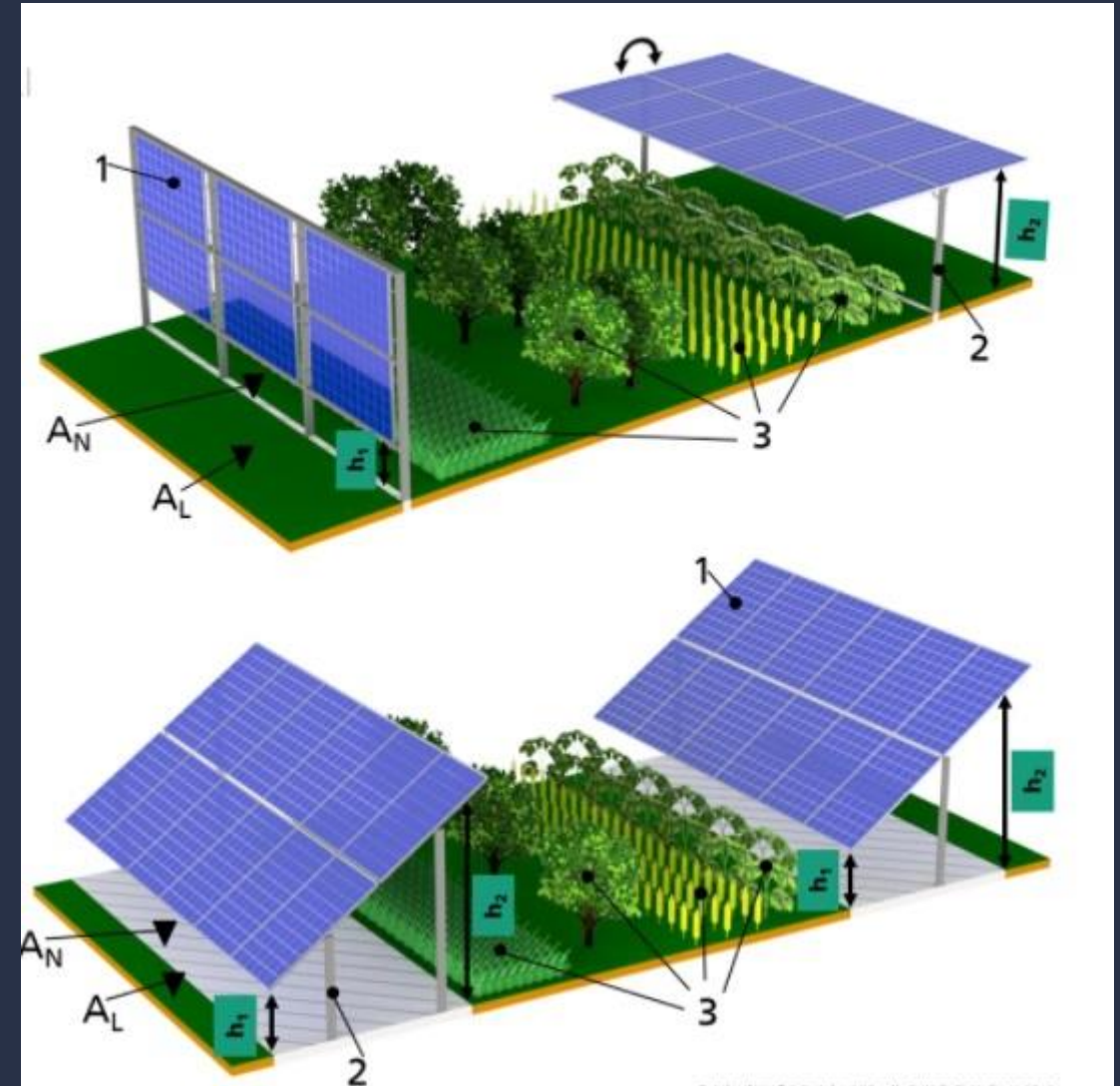


DUAL LAND USE : Growth of AgriVoltaic projects

Category 1: Overhead PV



Category 2: Interspace PV



DUAL LAND USE : Growth of AgriVoltaic projects



*New dynamic system
developed by INSOLIGHT*



Minimal



Maximal



PV for transport

Electrical mobility with added PV powering

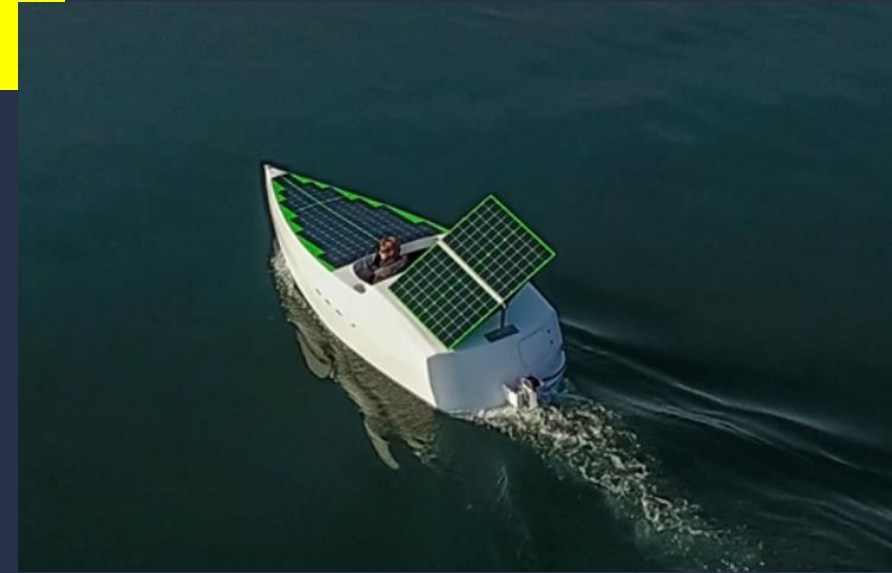


Lightyear



PV everywhere

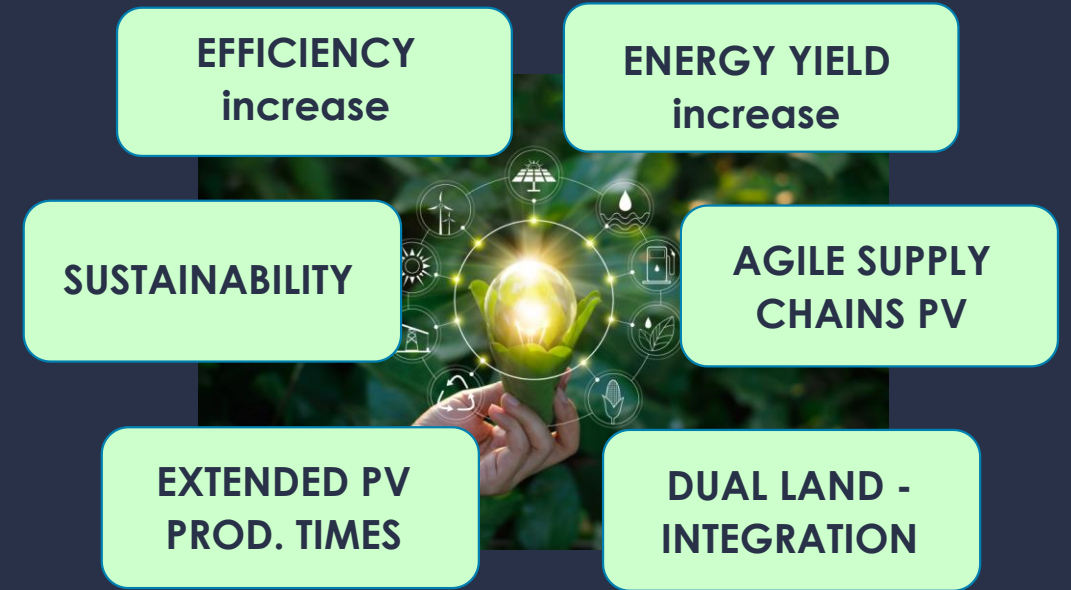
CSEM technologies for various shapes, self standing or applicable, lightweight PV



Thank You !!

Questions ??

Matthieu Despeisse / 01.12.2022



Why efficient

